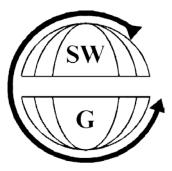
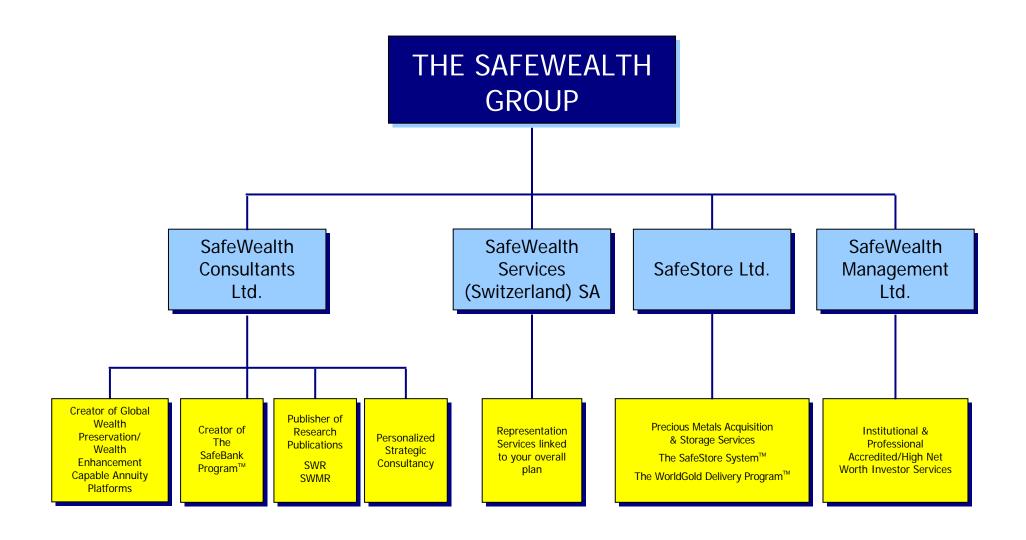
THE SAFEWEALTH GROUP



CORPORATE STRUCTURE AND EXECUTIVE PROFILES

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CORPORATE MANAGEMENT

Jean-Pierre Louvet – Founder & CEO The SafeWealth Group

For over a quarter century, Mr. Louvet – a Canadian citizen whose business/financial market education occurred in Canada, the U.S., the U.K. and Switzerland – created full economic cycle/financial crisis resistant platforms.

In 1991, Mr. Louvet created the first of many Swiss annuity certificates which, for the first time, offered full currency convertibility through a global basket of currencies, one that included the Swiss franc, the U.S. dollar and, eventually, five other key international currencies. Over the years, such certificates attracted some 2.5 billion Swiss francs to different Swiss insurers from investors around the world.

In 1995, Mr. Louvet created SafeStore Ltd., the world's first fully-integrated physical precious metals acquisition, storage and retrieval system.

1996 witnessed the launch of the SafeBank Program[™], the first private banking introductory service granting access to ISI[™]-rated banks domiciled in the world's safest financial jurisdictions. (Today, ISI[™]-rated banks are accessible exclusively through the SafeBank Program[™].)

Mid-1996 also saw the creation of the first international governments paper-only annuity certificate, one offering access to the world's seven top currencies and their short-term treasury bills and/or local counter-equivalents.

In 1998, SafeWealth Management Ltd. created the first professionally-managed currency convertible annuity certificate; a new asset class/conservative management option.

In 2004, Mr. Louvet assisted in the creation of the world's safest gold acquisition and storage system, SafeStore Ltd.'s Vault Storage System™. Now, officially retired, Mr. Louvet remains on the SafeWealth Group's Institutional Supervisory Committee.

Internationally, today, a growing number of banks, insurance and asset management companies, as well as high to very high net worth investors domiciled in some 30 countries utilize the SafeWealth Group's services.

CORPORATE MANAGEMENT (cont.)

Ms. Caridad Lima, MBA – Sr. Vice-President The SafeWealth Group

Ms. Lima earned her MBA in Business Administration at the University of Miami. For the next twenty-five years, she worked at Jackson Memorial Hospital, the U.S.' second largest hospital where she was head of Medical Records as well as Administrator, Corporate Affairs. Ms. Lima further directed three other departments, namely Accreditation and Licensure, Quality Assurance and Physician Services/Residency Programs; plus Medical Staff. In all, she chaired some fifteen different committees.

In recognition of her pioneering work in electronic records and related cost reductions to the U.S.' Social Security Administration, she was awarded a Quality Award Distinction from the Vice-President of the United States.

Ms. Lima is the SafeWealth Group's Senior Vice-President in charge of all corporate affairs, client quality control as well as creating and managing institutional structures linked to any specific project under development. She also serves as SafeWealth Services SA's Managing Director and Board President. The latter function includes monitoring insurance company performance as well as related client services.

Ms. Lima chairs SafeWealth Group's Institutional Supervisory Committee.

CORPORATE MANAGEMENT (cont.)

Mr. Christopher Locke President – SafeStore Ltd.

Mr. Locke was born in the U.K. He has been active in the financial markets for almost 40 years.

His early years were spent gaining knowledge in the workings of stock markets as a market maker for a London firm, a move followed to a firm of commodity brokers – again in the U.K. This was Mr. Locke's first introduction to the workings of commodity markets (financials and soft commodities) through the study of "good old-fashioned" technical analysis and measurement of mass psychology/crowd behavior in markets.

In 1987, Mr. Locke moved from the U.K. to the Netherlands and set up a "grain desk" for a U.S. brokerage house in Rotterdam. It was not long after that he had his own commodity brokerage firm specializing in soya and grain markets, using his special approaches to technical analysis for large international companies ranging from producers to consumers.

Passionate in his belief that history repeats and is predictable through the study of manias from the Tulip Mania, the South Sea Bubble, the stock market crash of 1929, the flash crash of 1987, to the more recent Tech Bubble burst of 2000-2002, Mr. Locke began researching the causes of these events. His research was often ground breaking. It not only included Elliott Wave, Gann, but multiple forms of technical analyses and mathematical model, including ground-breaking cyclical analyses that often became proprietary methodologies.

For nine years Mr. Locke was a weekly guest on CNBC Europe expounding his views based on his cycle research work combined with old fashioned technical analysis and Elliott Wave theory.

CORPORATE MANAGEMENT (cont.)

Mr. Christopher Locke (continued) President – SafeStore Ltd.

For nine years Mr. Locke was a weekly guest on CNBC Europe expounding his views based on his cycle research work combined with old fashioned technical analysis and Elliott Wave theory.

In 2000, he was one of the few who not only called the top of the bull market but predicted as well many years of financial stress. A chapter in a book 'New Market Mavericks' written by the main anchorman at CNBC Europe was devoted to his analyses. Mr. Locke was named one of only eight analysts who correctly called the equity bull market top in Europe and the U.S. In addition, through those years and by popular request, Mr. Locke published a successful weekly newsletter with his views on the financial markets.

In 2005, Mr. Locke was appointed as Global Asset Class Allocator for SafeWealth Consultants' Select High Net Worth Services, a function which he has filled with demonstrable success. His recommendations were able to produce solid positive returns all the while dramatically underexposing capital to risk; as was the goal of his appointment.

In 2010, Mr. Locke began expecting further turbulent times. He concluded that the downward leg of the large financial cycle was nowhere near complete.

In 2012, Mr. Locke was named President, SafeStore Ltd. due to his exceptional expertise in the precious metals markets.

ADMINISTRATION

Mrs. Anna Chablais - Corporate Controller

After completing a rather successful academic career, Mrs. Chablais came to us directly from Poland where she earned a Masters in Economics from Wroclaw University, to which she also added a degree in financial marketing. (Mrs. Chablais masters Polish, English and French.)

Mrs. Chablais promptly gained her credentials inside the SafeWealth Group. Today, as Corporate Controller, she is responsible for day-to-day operations as these relate to administrative services of the Group's SafeBank Program™, insurance brokerage and quality control linked to precious metals and currency cash notes storage. Mrs. Chablais is responsible for the SafeWealth Group's web access site.

Moreover, Mrs. Chablais is also responsible for the SafeWealth Group's database management.

Other Administrative Support

Internally, our administrative staff is seconded by a new generation of future executes-to-be who now provide support services re our Physical Precious Metals and Currency Cash Notes Programs as well as our Advisory Division's Services.

Beyond the direct SafeWealth Group, a significant number of key advisors, bankers and asset managers provide regular services to the SafeWealth Group's clients, all in a multilingual capacity.

THE SAFEWEALTH GROUP

SafeWealth Consultants Ltd.

SafeWealth Services (Switzerland) SA

SafeWealth Management Ltd.

SafeStore Ltd.